



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

12 January 2022



[www.nic.com.kw](http://www.nic.com.kw)

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



## Kuwait Market Watch

12 January 2022

| Index           | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|-----------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| All Share Index | 7,303.88 | 45.41          | 0.63%      | 3.70%      | 7,357.17    | 5,618.77   | 42.91              | 1.78       | 38.24     | 2.09      |
| Premier Index   | 7,938.38 | 67.00          | 0.85%      | 3.92%      | 7,979.44    | 6,131.63   | 32.31              | 1.91       | 30.70     | 2.44      |
| Main Index      | 6,065.69 | -3.53          | -0.06%     | 3.05%      | 6,180.06    | 4,596.65   | 10.61              | 1.37       | 61.21     | 1.04      |
| NIC 50 Index    | 8,855.61 | 59.31          | 0.67%      | 3.91%      | 8,855.61    | 6,360.95   | 31.61              | 1.91       | 30.70     | 2.44      |

| Index           | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 87.04           | 435.81               |
| Premier Index   | 50.08           | 142.70               |
| Main Index      | 36.96           | 293.12               |
| NIC 50 Index    | 63.51           | 216.06               |

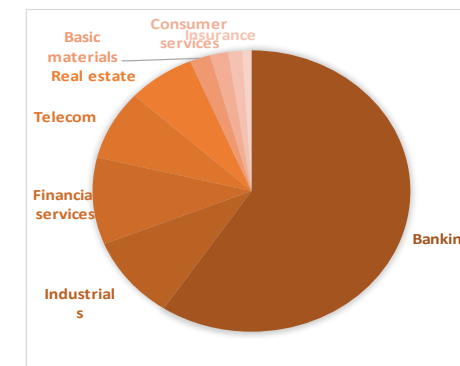
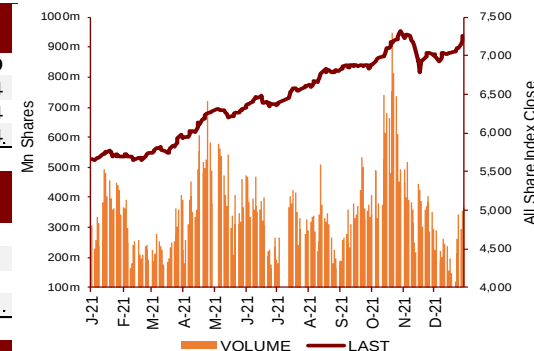
| Today's Top 5 Gainer %   | Close<br>KD | Value<br>KD | DTD<br>(%) |
|--------------------------|-------------|-------------|------------|
| Gulf Franchising Holding | 0.100       | 5,408       | 17.29%     |
| Energy House Holding     | 0.067       | 228,574     | 11.31%     |
| KAMCO Investment         | 0.149       | 2,424,577   | 5.67%      |
| Palms Agro Production    | 0.072       | 70          | 5.59%      |
| IFA Hotels and Resorts   | 0.059       | 69,398      | 4.99%      |

| Today's Top 5 by Value         | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|--------------------------------|-------------|---------------------|------------|
| Kuwait Finance House           | 0.874       | 9.72                | 0.92%      |
| GFH Financial Group            | 0.106       | 8.69                | -3.64%     |
| Ahli United Bank BSC           | 0.282       | 6.44                | 0.71%      |
| Injazat Real Estate Developme  | 0.104       | 5.20                | -6.31%     |
| National Industries Group Hold | 0.303       | 4.57                | 3.41%      |

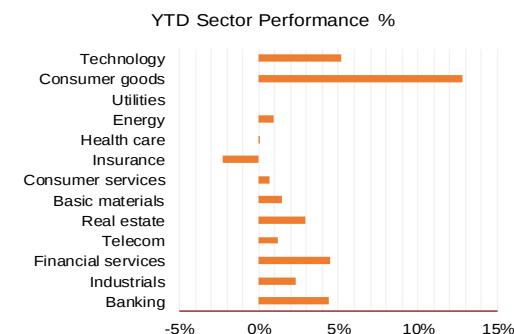
| Market Breadth  | UP<br>↑ | Down<br>↓ | No Chg<br>↔ |
|-----------------|---------|-----------|-------------|
| All Share Index | 65      | 57        | 42          |
| Premier Index   | 19      | 2         | 4           |
| Main Index      | 46      | 55        | 38          |
| NIC 50 Index    | 34      | 9         | 7           |

| Today's Top 5 Loser %     | Close<br>KD | Value<br>KD | DTD<br>(%) |
|---------------------------|-------------|-------------|------------|
| Educational Holding Group | 3.427       | 12,840      | -7.30%     |
| Injazat Real Estate Devel | 0.104       | 5,197,643   | -6.31%     |
| Tamdeen Investment        | 0.375       | 2,149       | -4.82%     |
| Shuaiba Industrial        | 0.220       | 7,480       | -4.76%     |
| Equipment Holding         | 0.053       | 39,626      | -4.30%     |

| Top 5 by Volume           | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|---------------------------|-------------|-----------------------|------------|
| GFH Financial Group       | 0.106       | 80.71                 | -3.64%     |
| Injazat Real Estate Devel | 0.104       | 48.39                 | -6.31%     |
| Ahli United Bank BSC      | 0.282       | 22.93                 | 0.71%      |
| Kuwait Real Estate        | 0.185       | 20.48                 | 1.09%      |
| Kuwait Projects Company   | 0.150       | 18.72                 | 2.74%      |

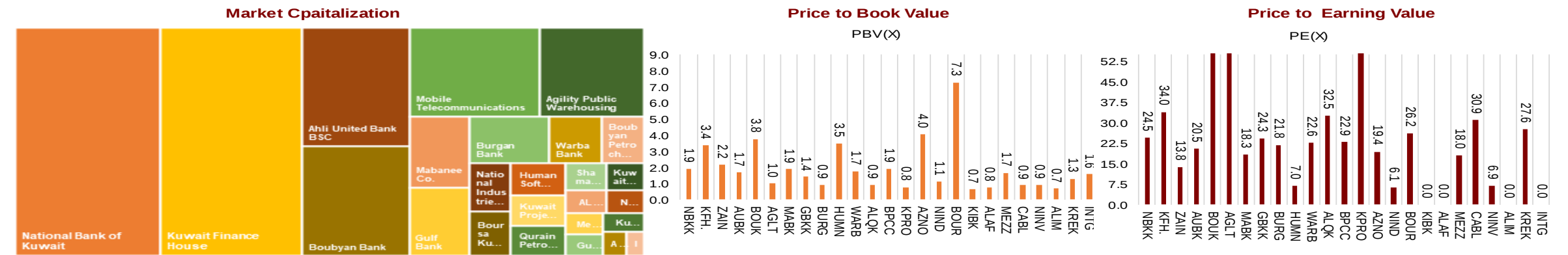


| Sector             | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|--------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Banking            | 1,693.80 | 10.580         | 0.63%      | 4.4%       | 1,683.2     | 1,270.5    | 24.991             | 1.68       | 31.44     | 0.69      |
| Industrials        | 1,167.57 | 11.990         | 1.04%      | 2.3%       | 1,270.1     | 880.9      | 4.025              | 1.11       | 27.52     | 2.11      |
| Financial services | 1,487.59 | 7.180          | 0.49%      | 4.5%       | 1,495.9     | 945.3      | 4.210              | 1.15       | 78.50     | 0.45      |
| Telecom            | 1,102.08 | 2.500          | 0.23%      | 1.2%       | 1,179.6     | 1,055.9    | 3.377              | 1.27       | 52.49     | 2.75      |
| Real estate        | 1,365.58 | 11.030         | 0.81%      | 3.0%       | 1,438.0     | 971.8      | 2.880              | 1.50       | 92.28     | 0.55      |
| Basic materials    | 1,040.07 | 7.060          | 0.68%      | 1.5%       | 1,213.2     | 910.4      | 0.889              | 1.66       | 54.94     | 4.24      |
| Consumer services  | 735.87   | 6.150          | 0.84%      | 0.7%       | 842.4       | 705.3      | 0.773              | 2.56       | 24.05     | 0.80      |
| Insurance          | 1,497.96 | -33.620        | -2.20%     | -2.3%      | 1,675.7     | 1,132.7    | 0.597              | 0.91       | 11.89     | 3.99      |
| Health care        | 797.27   | -0.910         | -0.11%     | 0.0%       | 824.7       | 759.1      | 0.395              | 4.70       | 22.63     | 1.24      |
| Energy             | 1,441.81 | 25.090         | 1.77%      | 1.0%       | 1,592.9     | 1,177.3    | 0.291              | 1.24       | 16.16     | 2.51      |
| Utilities          | 600.00   | 0.000          | 0.00%      | 0.0%       | 726.3       | 579.0      | 0.251              | 4.04       | 19.37     | 5.26      |
| Consumer goods     | 1,507.65 | 38.490         | 2.62%      | 12.8%      | 1,492.0     | 799.5      | 0.225              | 1.35       | 17.97     | 1.50      |
| Technology         | 719.50   | -29.830        | -3.98%     | 5.2%       | 887.6       | 502.0      | 0.010              | 0.85       | NM        | -         |
|                    | 7,303.88 | 45.41          | 0.63%      | 3.7%       | 7,357.2     | 5,618.8    | 42.91              | 1.78       | 38.24     | 2.09      |



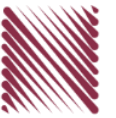


| Premier Market                       |            |        |         |                     |        |       |         |                   |         |                    |           |       |       |              | 12 January 2022 |         |  |
|--------------------------------------|------------|--------|---------|---------------------|--------|-------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-----------------|---------|--|
| Premier Market                       | Price      |        |         | Valuation Multiples |        |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |                 | MKT Cap |  |
|                                      | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low             | %       |  |
| National Bank of Kuwait              | 1.035      | 0.003  | 0.29%   | 1.92                | 24.55  | 1.85  | 7,444   | 4%                | 4%      | 2.91               | 2.82      | 8.1%  | 1.1%  | 1.057        | 0.784           | 23.04%  |  |
| Kuwait Finance House                 | 0.874      | 0.008  | 0.92%   | 3.39                | 33.98  | 1.05  | 7,316   | 5%                | 5%      | 9.72               | 11.15     | 10.7% | 1.2%  | 0.879        | 0.630           | 22.64%  |  |
| Mobile Telecommunications            | 0.600      | 0.000  | 0.00%   | 2.18                | 13.76  | 4.42  | 2,596   | 1%                | 1%      | 1.17               | 1.96      | 15.3% | 4.2%  | 0.641        | 0.569           | 8.04%   |  |
| Ahli United Bank BSC                 | 0.282      | 0.002  | 0.71%   | 1.69                | 20.46  | 1.28  | 2,858   | 1%                | 1%      | 6.44               | 22.93     | 9.1%  | 1.3%  | 0.297        | 0.202           | 8.85%   |  |
| Boubyan Bank                         | 0.830      | 0.005  | 0.61%   | 3.76                | 69.69  | 0.00  | 2,639   | 5%                | 5%      | 1.21               | 1.46      | 5.9%  | 0.6%  | 0.835        | 0.516           | 8.17%   |  |
| Agility Public Warehousing           | 0.989      | 0.021  | 2.17%   | 1.01                | 58.90  | 0.94  | 2,082   | 5%                | 5%      | 2.63               | 2.70      | 2.2%  | 2.0%  | 1.090        | 0.592           | 6.44%   |  |
| Mabane Co.                           | 0.828      | 0.016  | 1.97%   | 1.89                | 18.33  | 0.70  | 970     | 4%                | 4%      | 1.40               | 1.71      | 10.8% | 5.2%  | 0.868        | 0.623           | 3.00%   |  |
| Gulf Bank                            | 0.307      | 0.010  | 3.37%   | 1.41                | 24.29  | 1.68  | 924     | 10%               | 10%     | 4.18               | 13.83     | 5.9%  | 0.6%  | 0.309        | 0.205           | 2.86%   |  |
| Burgan Bank                          | 0.270      | -0.001 | -0.37%  | 0.91                | 21.77  | 1.71  | 844     | 8%                | 8%      | 0.93               | 3.47      | 4.1%  | 0.6%  | 0.275        | 0.197           | 2.61%   |  |
| Human Soft Holding                   | 3.225      | 0.015  | 0.47%   | 3.50                | 6.99   | 12.46 | 392     | 0%                | 0%      | 0.65               | 0.20      | 51.8% | 36.9% | 4.030        | 3.170           | 1.21%   |  |
| Warba Bank                           | 0.283      | 0.007  | 2.54%   | 1.74                | 22.62  | 0.00  | 566     | 3%                | 3%      | 1.84               | 6.54      | 7.9%  | 0.7%  | 0.298        | 0.210           | 1.75%   |  |
| Qurain Petrochemical Industries      | 0.358      | 0.004  | 1.13%   | 0.91                | 32.49  | 4.52  | 366     | 3%                | 3%      | 0.29               | 0.81      | 2.8%  | 3.0%  | 0.447        | 0.333           | 1.13%   |  |
| Boubyan Petrochemical                | 0.857      | 0.004  | 0.47%   | 1.93                | 22.86  | 6.45  | 447     | 1%                | 1%      | 0.36               | 0.43      | 8.6%  | 4.4%  | 0.987        | 0.646           | 1.38%   |  |
| Kuwait Projects Company Holding      | 0.150      | 0.004  | 2.74%   | 0.78                | 138.89 | 3.42  | 368     | 6%                | 6%      | 2.77               | 18.72     | 0.6%  | 0.1%  | 0.178        | 0.132           | 1.14%   |  |
| Shamal Az-Zour Al-Oula Power & Water | 0.228      | 0.000  | 0.00%   | 4.04                | 19.37  | 5.26  | 251     | 0%                | 0%      | 0.27               | 1.21      | 29.1% | 2.5%  | 0.276        | 0.220           | 0.78%   |  |
| National Industries Group Holding    | 0.303      | 0.010  | 3.41%   | 1.12                | 6.11   | 0.00  | 445     | 7%                | 7%      | 4.57               | 15.27     | 20.3% | 7.5%  | 0.303        | 0.170           | 1.38%   |  |
| Boursa Kuwait Securities Co          | 2.045      | 0.020  | 0.99%   | 7.27                | 26.18  | 1.98  | 411     | 1%                | 1%      | 0.70               | 0.34      | 29.8% | 19.5% | 2.432        | 1.092           | 1.27%   |  |
| Kuwait International Bank            | 0.224      | 0.000  | 0.00%   | 0.65                | NM     | 0.00  | 228     | 3%                | 3%      | 1.66               | 7.41      | -0.5% | 0.1%  | 0.233        | 0.198           | 0.71%   |  |
| ALAFCO Aviation Lease and Finance    | 0.221      | 0.001  | 0.45%   | 0.76                | NM     | 0.00  | 210     | 2%                | 2%      | 0.41               | 1.83      | -8.2% | -1.7% | 0.256        | 0.198           | 0.65%   |  |
| Mezzan Holding                       | 0.595      | 0.006  | 1.02%   | 1.66                | 17.97  | 3.00  | 187     | 1%                | 1%      | 0.43               | 0.74      | 9.1%  | 4.6%  | 0.679        | 0.554           | 0.58%   |  |
| Gulf Cable and Electrical Industries | 0.880      | -0.003 | -0.34%  | 0.89                | 30.94  | 5.66  | 184     | 1%                | 1%      | 0.60               | 0.68      | 3.0%  | 2.7%  | 1.011        | 0.728           | 0.57%   |  |
| National Investments                 | 0.238      | 0.001  | 0.42%   | 0.90                | 6.87   | 4.64  | 187     | 9%                | 9%      | 0.56               | 2.37      | 14.7% | 12.4% | 0.251        | 0.137           | 0.58%   |  |
| Alimtiiaz Investment Group           | 0.123      | 0.002  | 1.65%   | 0.69                | NM     | 0.00  | 128     | 4%                | 4%      | 0.38               | 3.13      | -2.3% | -1.6% | 0.142        | 0.106           | 0.39%   |  |
| Kuwait Real Estate                   | 0.185      | 0.002  | 1.09%   | 1.30                | 27.61  | 0.00  | 170     | 3%                | 3%      | 3.77               | 20.48     | 4.8%  | 2.2%  | 0.193        | 0.105           | 0.53%   |  |
| Integrated Holding                   | 0.375      | 0.000  | 0.00%   | 1.57                | NM     | 0.00  | 95      | 1%                | 1%      | 0.20               | 0.52      | 0.0%  | 0.0%  | 0.399        | 0.310           | 0.29%   |  |
| Total                                |            | 67.00  | 0.85%   | 1.91                | 30.70  | 2.44  | 32,308  | 3.7%              | 3.9%    | 50.08              | 142.70    |       |       |              |                 | 100%    |  |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market                       | Price        |              |             | Valuation Multiples |             |               | MKT Cap     | Price Performance |              | ROE          | ROA   |
|--------------------------------------|--------------|--------------|-------------|---------------------|-------------|---------------|-------------|-------------------|--------------|--------------|-------|
| Company                              | Close (KD)   | Day Δ        | Day % Δ     | PBV(X)              | PE(X)       | DY%           | Mn KD       | MTD(%)            | YTD (%)      | (%)          | (%)   |
| National Bank of Kuwait              | 1.035        | 0.003        | 0.29%       | 1.92                | 24.5        | 1.85          | 7,444       | 3.7%              | 3.7%         | 8.1%         | 1.1%  |
| Kuwait Finance House                 | 0.874        | 0.008        | 0.92%       | 3.39                | 34.0        | 1.05          | 7,316       | 5.0%              | 5.0%         | 10.7%        | 1.2%  |
| Mobile Telecommunications            | 0.600        | 0.000        | 0.00%       | 2.18                | 13.8        | 4.42          | 2,596       | 0.8%              | 0.8%         | 15.3%        | 4.2%  |
| Ahli United Bank BSC                 | 0.282        | 0.002        | 0.71%       | 1.69                | 20.5        | 1.28          | 2,858       | 1.4%              | 1.4%         | 9.1%         | 1.3%  |
| Boubyan Bank                         | 0.830        | 0.005        | 0.61%       | 3.76                | 69.7        | 0.00          | 2,639       | 5.1%              | 5.1%         | 5.9%         | 0.6%  |
| Agility Public Warehousing           | 0.989        | 0.021        | 2.17%       | 1.01                | 58.9        | 0.94          | 2,082       | 4.7%              | 4.7%         | 2.2%         | 2.0%  |
| Mabane Co.                           | 0.828        | 0.016        | 1.97%       | 1.89                | 18.3        | 0.70          | 970         | 4.4%              | 4.4%         | 10.8%        | 5.2%  |
| Gulf Bank                            | 0.307        | 0.010        | 3.37%       | 1.41                | 24.3        | 1.68          | 924         | 10.0%             | 10.0%        | 5.9%         | 0.6%  |
| Burgan Bank                          | 0.270        | -0.001       | -0.37%      | 0.91                | 21.8        | 1.71          | 844         | 7.6%              | 7.6%         | 4.1%         | 0.6%  |
| Human Soft Holding                   | 3.225        | 0.015        | 0.47%       | 3.50                | 7.0         | 12.46         | 392         | 0.0%              | 0.0%         | 51.8%        | 36.9% |
| Warba Bank                           | 0.283        | 0.007        | 2.54%       | 1.74                | 22.6        | 0.00          | 566         | 3.3%              | 3.3%         | 7.9%         | 0.7%  |
| Qurain Petrochemical Industries      | 0.358        | 0.004        | 1.13%       | 0.91                | 32.5        | 4.52          | 366         | 3.2%              | 3.2%         | 2.8%         | 3.0%  |
| Boubyan Petrochemical                | 0.857        | 0.004        | 0.47%       | 1.93                | 22.9        | 6.45          | 447         | 0.6%              | 0.6%         | 8.6%         | 4.4%  |
| Kuwait Projects Company Holding      | 0.150        | 0.004        | 2.74%       | 0.78                | 138.9       | 3.42          | 368         | 5.6%              | 5.6%         | 0.6%         | 0.1%  |
| Shamal Az-Zour Al-Oula Power & Water | 0.228        | 0.000        | 0.00%       | 4.04                | 19.4        | 5.26          | 251         | 0.0%              | 0.0%         | 29.1%        | 2.5%  |
| National Industries Group Holding    | 0.303        | 0.010        | 3.41%       | 1.12                | 6.1         | 0.00          | 445         | 7.1%              | 7.1%         | 20.3%        | 7.5%  |
| Boursa Kuwait Securities Co          | 2.045        | 0.020        | 0.99%       | 7.27                | 26.2        | 1.98          | 411         | 1.2%              | 1.2%         | 29.8%        | 19.5% |
| Kuwait International Bank            | 0.224        | 0.000        | 0.00%       | 0.65                | NM          | 0.00          | 228         | 2.8%              | 2.8%         | -0.5%        | 0.1%  |
| ALAFCO Aviation Lease and Finance    | 0.221        | 0.001        | 0.45%       | 0.76                | NM          | 0.00          | 210         | 1.8%              | 1.8%         | -8.2%        | -1.7% |
| Mezzan Holding                       | 0.595        | 0.006        | 1.02%       | 1.66                | 18.0        | 3.00          | 187         | 1.0%              | 1.0%         | 9.1%         | 4.6%  |
| Gulf Cable and Electrical Industries | 0.880        | -0.003       | -0.34%      | 0.89                | 30.9        | 5.66          | 184         | 1.0%              | 1.0%         | 3.0%         | 2.7%  |
| National Investments                 | 0.238        | 0.001        | 0.42%       | 0.90                | 6.9         | 4.64          | 187         | 8.7%              | 8.7%         | 14.7%        | 12.4% |
| Alimtiq Investment Group             | 0.123        | 0.002        | 1.65%       | 0.69                | NM          | 0.00          | 128         | 4.2%              | 4.2%         | -2.3%        | -1.6% |
| Kuwait Real Estate                   | 0.185        | 0.002        | 1.09%       | 1.30                | 27.6        | 0.00          | 170         | 3.4%              | 3.4%         | 4.8%         | 2.2%  |
| Integrated Holding                   | 0.375        | 0.000        | 0.00%       | 1.57                | NM          | 0.00          | 95          | 1.4%              | 1.4%         | 0.0%         | 0.0%  |
| <b>Total</b>                         | <b>67.00</b> | <b>0.85%</b> | <b>1.91</b> | <b>30.70</b>        | <b>2.44</b> | <b>32,308</b> | <b>3.7%</b> | <b>3.9%</b>       | <b>0.00%</b> | <b>0.00%</b> |       |

| Premier Market | Price      |       |         | Moving Average |         | RSI    | MKT Cap | Price Performance |         | 52 Week (KD) |       |
|----------------|------------|-------|---------|----------------|---------|--------|---------|-------------------|---------|--------------|-------|
| Discription    | Close (KD) | Day Δ | Day % Δ | 50 Day         | 200 Day | 14 Day | Mn KD   | MTD(%)            | YTD (%) | High         | Low   |
| Premier Index  | 7,938      | 67.00 | 0.85%   | 7,687          | 7,205   | 85     | 32,308  | 3.7%              | 3.7%    | 7,979        | 6,132 |

### Top 5 Performrs (Today's Price Change)

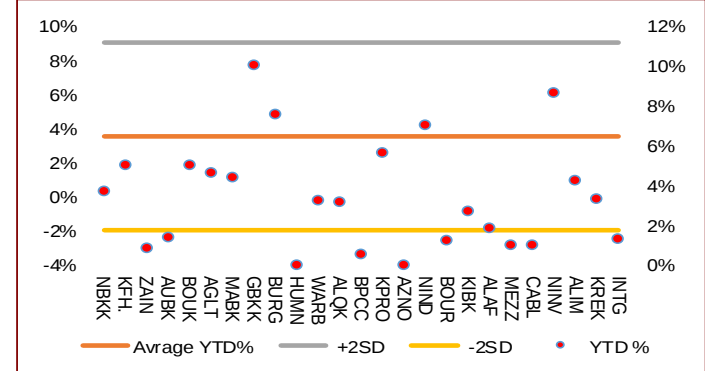
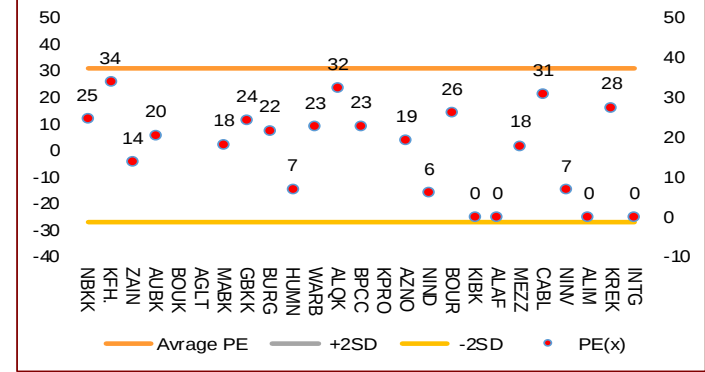
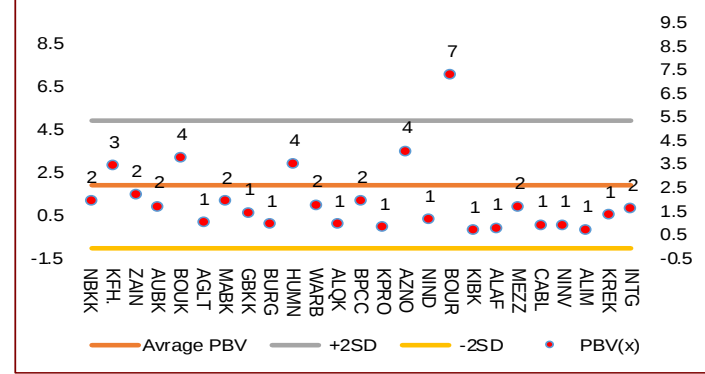
|                                   |       |       |       |       |       |    |       |       |       |       |       |
|-----------------------------------|-------|-------|-------|-------|-------|----|-------|-------|-------|-------|-------|
| National Industries Group Holding | 0.303 | 0.010 | 3.41% | 0.280 | 0.238 | 93 | 445   | 7.1%  | 7.1%  | 0.303 | 0.170 |
| Gulf Bank                         | 0.307 | 0.010 | 3.37% | 0.265 | 0.242 | 92 | 924   | 10.0% | 10.0% | 0.309 | 0.205 |
| Kuwait Projects Company Holding   | 0.150 | 0.004 | 2.74% | 0.141 | 0.154 | 88 | 368   | 5.6%  | 5.6%  | 0.178 | 0.132 |
| Warba Bank                        | 0.283 | 0.007 | 2.54% | 0.274 | 0.245 | 78 | 566   | 3.3%  | 3.3%  | 0.298 | 0.210 |
| Agility Public Warehousing        | 0.989 | 0.021 | 2.17% | 0.972 | 0.930 | 81 | 2,082 | 4.7%  | 4.7%  | 1.090 | 0.592 |

### Middel Performrs (Today's Price Change)

|                                   |       |       |       |       |       |    |       |      |      |       |       |
|-----------------------------------|-------|-------|-------|-------|-------|----|-------|------|------|-------|-------|
| Mabane Co.                        | 0.828 | 0.016 | 1.97% | 0.811 | 0.757 | 60 | 970   | 4.4% | 4.4% | 0.868 | 0.623 |
| Alimtiq Investment Group          | 0.123 | 0.002 | 1.65% | 0.122 | 0.124 | 67 | 128   | 4.2% | 4.2% | 0.142 | 0.106 |
| Qurain Petrochemical Industries   | 0.358 | 0.004 | 1.13% | 0.356 | 0.382 | 65 | 366   | 3.2% | 3.2% | 0.447 | 0.333 |
| Kuwait Real Estate                | 0.185 | 0.002 | 1.09% | 0.179 | 0.148 | 72 | 170   | 3.4% | 3.4% | 0.193 | 0.105 |
| Mezzan Holding                    | 0.595 | 0.006 | 1.02% | 0.601 | 0.612 | 44 | 187   | 1.0% | 1.0% | 0.679 | 0.554 |
| Boursa Kuwait Securities Co       | 2.045 | 0.020 | 0.99% | 1.999 | 1.613 | 70 | 411   | 1.2% | 1.2% | 2.432 | 1.092 |
| Kuwait Finance House              | 0.874 | 0.008 | 0.92% | 0.836 | 0.789 | 82 | 7,316 | 5.0% | 5.0% | 0.879 | 0.630 |
| Ahli United Bank BSC              | 0.282 | 0.002 | 0.71% | 0.283 | 0.255 | 52 | 2,858 | 1.4% | 1.4% | 0.297 | 0.202 |
| Boubyan Bank                      | 0.830 | 0.005 | 0.61% | 0.797 | 0.739 | 77 | 2,639 | 5.1% | 5.1% | 0.835 | 0.516 |
| Human Soft Holding                | 3.225 | 0.015 | 0.47% | 0.100 | 0.100 | 49 | 392   | 0.0% | 0.0% | 1.210 | 0.996 |
| Boubyan Petrochemical             | 0.857 | 0.004 | 0.47% | 0.884 | 0.887 | 40 | 447   | 0.6% | 0.6% | 0.987 | 0.646 |
| ALAFCO Aviation Lease and Finance | 0.221 | 0.001 | 0.45% | 0.230 | 0.226 | 52 | 210   | 1.8% | 1.8% | 0.256 | 0.198 |
| National Investments              | 0.238 | 0.001 | 0.42% | 0.231 | 0.197 | 68 | 187   | 8.7% | 8.7% | 0.251 | 0.137 |
| National Bank of Kuwait           | 1.035 | 0.003 | 0.29% | 1.006 | 0.912 | 77 | 7,444 | 3.7% | 3.7% | 1.057 | 0.784 |
| Mobile Telecommunications         | 0.600 | 0.000 | 0.00% | 0.594 | 0.597 | 61 | 2,596 | 0.8% | 0.8% | 0.641 | 0.569 |

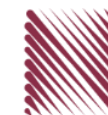
### Bottom 5 Performrs (Today's Price Change)

|                                      |       |        |        |       |       |    |     |      |      |       |       |
|--------------------------------------|-------|--------|--------|-------|-------|----|-----|------|------|-------|-------|
| Kuwait International Bank            | 0.224 | 0.000  | 0.00%  | 0.218 | 0.219 | 80 | 228 | 2.8% | 2.8% | 0.233 | 0.198 |
| Integrated Holding                   | 0.375 | 0.000  | 0.00%  | 0.375 | 0.372 | 60 | 95  | 1.4% | 1.4% | 0.399 | 0.310 |
| Shamal Az-Zour Al-Oula Power & Water | 0.228 | 0.000  | 0.00%  | 0.234 | 0.239 | 53 | 251 | 0.0% | 0.0% | 0.276 | 0.220 |
| Gulf Cable and Electrical Industries | 0.880 | -0.003 | -0.34% | 0.925 | 0.838 | 38 | 184 | 1.0% | 1.0% | 1.011 | 0.728 |
| Burgan Bank                          | 0.270 | -0.001 | -0.37% | 0.235 | 0.223 | 90 | 844 | 7.6% | 7.6% | 0.275 | 0.197 |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Banking Sector                      |            | Price  |         |        | Valuation Multiples |      |        | MKT Cap | Price Performance |               | Trading Indicators |       | ROE   | ROA   | 52 Week (KD) |        | MKT Cap |
|-------------------------------------|------------|--------|---------|--------|---------------------|------|--------|---------|-------------------|---------------|--------------------|-------|-------|-------|--------------|--------|---------|
| Company                             | Close (KD) | Day Δ  | Day % Δ | PBV(X) | PE(X)               | DY%  | Mn KD  | MTD(%)  | YTD (%)           | Value (Mn KD) | (Mn Shrs)          | (%)   | (%)   | High  | Low          | %      |         |
| National Bank of Kuwait             | 1.035      | 0.003  | 0.29%   | 1.92   | 24.55               | 1.85 | 7,444  | 3.7%    | 3.7%              | 2.91          | 2.82               | 8.1%  | 1.1%  | 1.057 | 0.784        | 17.35% |         |
| Kuwait Finance House                | 0.874      | 0.008  | 0.92%   | 3.39   | 33.98               | 1.05 | 7,316  | 5.0%    | 5.0%              | 9.72          | 11.15              | 10.7% | 1.2%  | 0.879 | 0.630        | 17.05% |         |
| Ahli United Bank BSC                | 0.282      | 0.002  | 0.71%   | 1.69   | 20.46               | 1.28 | 2,858  | 1.4%    | 1.4%              | 6.44          | 22.93              | 9.1%  | 1.3%  | 0.297 | 0.202        | 6.66%  |         |
| Boubyan Bank                        | 0.830      | 0.005  | 0.61%   | 3.76   | 69.69               | 0.00 | 2,639  | 5.1%    | 5.1%              | 1.21          | 1.46               | 5.9%  | 0.6%  | 0.835 | 0.516        | 6.15%  |         |
| Commercial Bank of Kuwait           | 0.500      | -0.001 | -0.20%  | 1.24   | 42.59               | 0.00 | 990    | -0.2%   | -0.2%             | 0.05          | 0.10               | 3.1%  | 0.5%  | 0.605 | 0.485        | 2.31%  |         |
| Gulf Bank                           | 0.307      | 0.010  | 3.37%   | 1.41   | 24.29               | 1.68 | 924    | 10.0%   | 10.0%             | 4.18          | 13.83              | 5.9%  | 0.6%  | 0.309 | 0.205        | 2.15%  |         |
| Burgan Bank                         | 0.270      | -0.001 | -0.37%  | 0.91   | 21.77               | 1.71 | 844    | 7.6%    | 7.6%              | 0.93          | 3.47               | 4.1%  | 0.6%  | 0.275 | 0.197        | 1.97%  |         |
| Ahli United Bank                    | 0.324      | -0.002 | -0.61%  | 1.00   | 22.98               | 0.00 | 695    | 4.9%    | 4.9%              | 0.26          | 0.79               | 5.1%  | 0.8%  | 0.332 | 0.263        | 1.62%  |         |
| Warba Bank                          | 0.283      | 0.007  | 2.54%   | 1.74   | 22.62               | 0.00 | 566    | 3.3%    | 3.3%              | 1.84          | 6.54               | 7.9%  | 0.7%  | 0.298 | 0.210        | 1.32%  |         |
| Al Ahli Bank of Kuwait              | 0.288      | -0.002 | -0.69%  | 0.81   | NM                  | 0.00 | 486    | 13.4%   | 13.4%             | 2.38          | 8.27               | -7.5% | -0.8% | 0.294 | 0.186        | 1.13%  |         |
| Kuwait International Bank           | 0.224      | 0.000  | 0.00%   | 0.65   | NM                  | 0.00 | 228    | 2.8%    | 2.8%              | 1.66          | 7.41               | -0.5% | 0.1%  | 0.233 | 0.198        | 0.53%  |         |
| Total Banking Sector - 11 Companies |            |        |         |        |                     |      | 24,991 |         |                   | 31.60         | 78.77              |       |       |       |              | 58.24% |         |

| Basic Materials                     |            | Price  |         |        | Valuation Multiples |      |       | MKT Cap | Price Performance |               | Trading Indicators |       | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|--------|---------|--------|---------------------|------|-------|---------|-------------------|---------------|--------------------|-------|-------|-------|--------------|-------|---------|
| Company                             | Close (KD) | Day Δ  | Day % Δ | PBV(X) | PE(X)               | DY%  | Mn KD | MTD(%)  | YTD (%)           | Value (Mn KD) | (Mn Shrs)          | (%)   | (%)   | High  | Low          | %     |         |
| Qurain Petrochemical Industries     | 0.358      | 0.004  | 1.13%   | 0.91   | 32.49               | 4.52 | 366   | 3.17%   | 3.17%             | 0.29          | 0.81               | 2.8%  | 3.0%  | 0.447 | 0.333        | 0.85% |         |
| Boubyan Petrochemical               | 0.857      | 0.004  | 0.47%   | 1.93   | 22.86               | 6.45 | 447   | 0.59%   | 0.59%             | 0.36          | 0.43               | 8.6%  | 4.4%  | 0.987 | 0.646        | 1.04% |         |
| Al Kout Industrial Projects         | 0.496      | 0.000  | 0.00%   | 1.93   | NM                  | 4.03 | 50    | 0.00%   | 0.00%             | 0.00          | 0.00               | -1.6% | -1.1% | 0.675 | 0.449        | 0.12% |         |
| Kuwait Foundry                      | 0.358      | -0.002 | -0.56%  | 1.86   | 109.48              | 1.94 | 26    | -2.98%  | -2.98%            | 0.01          | 0.04               | 1.6%  | 1.6%  | 0.430 | 0.264        | 0.06% |         |
| Total Basic Materials - 4 Companies |            |        |         |        |                     |      | 889   |         |                   | 0.67          | 1.27               |       |       |       |              | 2.07% |         |

| Consumer Goods                     |            | Price |         |        | Valuation Multiples |      |       | MKT Cap | Price Performance |               | Trading Indicators |        | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|------------------------------------|------------|-------|---------|--------|---------------------|------|-------|---------|-------------------|---------------|--------------------|--------|-------|-------|--------------|-------|---------|
| Company                            | Close (KD) | Day Δ | Day % Δ | PBV(X) | PE(X)               | DY%  | Mn KD | MTD(%)  | YTD (%)           | Value (Mn KD) | (Mn Shrs)          | (%)    | (%)   | High  | Low          | %     |         |
| Mezzan Holding                     | 0.595      | 0.006 | 1.02%   | 1.66   | 17.97               | 3.00 | 187   | 1.0%    | 1.0%              | 0.43          | 0.74               | 9.1%   | 4.6%  | 0.679 | 0.554        | 0.44% |         |
| Livestock Transport and Trading    | 0.180      | 0.000 | 0.00%   | 1.04   | NM                  | 0.00 | 38    | -1.1%   | -1.1%             | 0.00          | 0.02               | -14.4% | -8.3% | 0.210 | 0.174        | 0.09% |         |
| Total Consumer Goods - 2 Companies |            |       |         |        |                     |      | 225   |         |                   | 0.44          | 0.76               |        |       |       |              | 0.52% |         |

| Consumer Services                        |            | Price  |         |        | Valuation Multiples |      |       | MKT Cap | Price Performance |               | Trading Indicators |        | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|------------------------------------------|------------|--------|---------|--------|---------------------|------|-------|---------|-------------------|---------------|--------------------|--------|--------|-------|--------------|-------|---------|
| Company                                  | Close (KD) | Day Δ  | Day % Δ | PBV(X) | PE(X)               | DY%  | Mn KD | MTD(%)  | YTD (%)           | Value (Mn KD) | (Mn Shrs)          | (%)    | (%)    | High  | Low          | %     |         |
| Jazeera Airways                          | 1.605      | 0.075  | 4.90%   | 15.30  | NM                  | 0.00 | 353   | 24.4%   | 24.4%             | 1.76          | 1.12               | -48.4% | -5.7%  | 1.645 | 0.588        | 0.82% |         |
| Kuwait National Cinema                   | 0.905      | 0.000  | 0.00%   | 1.18   | 95.16               | 0.00 | 84    | 2.6%    | 2.6%              | 0.00          | 0.00               | 1.3%   | 0.7%   | 0.990 | 0.700        | 0.20% |         |
| Oula Fuel Marketing                      | 0.166      | 0.004  | 2.47%   | 0.92   | 15.09               | 3.09 | 67    | 6.4%    | 6.4%              | 0.03          | 0.20               | 6.5%   | 3.4%   | 0.178 | 0.114        | 0.16% |         |
| Al Soor Fuel Marketing                   | 0.162      | -0.001 | -0.61%  | 0.95   | 16.40               | 3.07 | 66    | 4.5%    | 4.5%              | 0.03          | 0.15               | 6.0%   | 4.5%   | 0.175 | 0.116        | 0.15% |         |
| Sultan Center Food Products              | 0.218      | 0.000  | 0.00%   | 0.61   | 1.09                | 0.00 | 61    | 3.8%    | 3.8%              | 0.07          | 0.32               | 76.1%  | 17.4%  | 0.269 | 0.097        | 0.14% |         |
| Jiyad Holding                            | 0.081      | 0.000  | 0.00%   | 0.77   | NM                  | 0.00 | 28    | 0.0%    | 0.0%              | 0.00          | 0.00               | -6.7%  | -3.7%  | 0.099 | 0.036        | 0.07% |         |
| IFA Hotels and Resorts                   | 0.059      | 0.003  | 4.99%   | 5.92   | NM                  | 0.00 | 37    | 10.1%   | 10.1%             | 0.07          | 1.20               | -70.3% | -1.8%  | 0.073 | 0.021        | 0.09% |         |
| Kuwait Resorts                           | 0.101      | 0.000  | 0.00%   | 0.63   | 14.31               | 1.92 | 20    | 2.6%    | 2.6%              | 0.02          | 0.22               | 4.6%   | 4.1%   | 0.112 | 0.060        | 0.05% |         |
| Future Kid Entertainment and Real Estate | 0.080      | 0.000  | 0.38%   | 0.75   | NM                  | 0.00 | 9     | 1.3%    | 1.3%              | 0.01          | 0.18               | -23.2% | -12.2% | 0.122 | 0.064        | 0.02% |         |
| Al Eid Food                              | 0.274      | -0.002 | -0.72%  | 1.94   | 18.92               | 1.51 | 40    | 1.5%    | 1.5%              | 0.06          | 0.21               | 10.7%  | 7.9%   | 0.310 | 0.075        | 0.09% |         |
| Kuwait Hotels                            | 0.085      | 0.000  | 0.00%   | 1.06   | 7.38                | 0.00 | 5     | 21.4%   | 21.4%             | 0.00          | 0.00               | 15.4%  | 9.3%   | 0.113 | 0.050        | 0.01% |         |
| Palms Agro Production                    | 0.072      | 0.004  | 5.59%   | 0.65   | NM                  | 0.00 | 4     | 5.3%    | 5.3%              | 0.00          | 0.00               | -7.1%  | -5.5%  | 0.090 | 0.050        | 0.01% |         |
| Total Consumer Services - 12 Companies   |            |        |         |        |                     |      | 773   |         |                   | 2.06          | 3.61               |        |        |       |              | 1.80% |         |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Financial Services                             | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|------------------------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                                        | Close (kD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| Egypt Kuwait Holding                           | 0.424      | -0.001 | -0.24%  | 2.44                | 10.14  | 0.00 | 478     | 0.0%              | 0.0%    | 0.07               | 0.17      | 26.7%  | 10.9%  | 0.465        | 0.288 | 1.11%   |
| Kuwait Projects Company Holding                | 0.150      | 0.004  | 2.74%   | 0.78                | 138.89 | 3.42 | 368     | 5.6%              | 5.6%    | 2.77               | 18.72     | 0.6%   | 0.1%   | 0.178        | 0.132 | 0.86%   |
| National Industries Group Holding              | 0.303      | 0.010  | 3.41%   | 1.12                | 6.11   | 0.00 | 445     | 7.1%              | 7.1%    | 4.57               | 15.27     | 20.3%  | 7.5%   | 0.303        | 0.170 | 1.04%   |
| Boursa Kuwait Securities Co                    | 2.045      | 0.020  | 0.99%   | 7.27                | 26.18  | 1.98 | 411     | 1.2%              | 1.2%    | 0.70               | 0.34      | 29.8%  | 19.5%  | 2.432        | 1.092 | 0.96%   |
| GFH Financial Group                            | 0.106      | -0.004 | -3.64%  | 1.38                | 14.41  | 1.31 | 396     | 6.2%              | 6.2%    | 8.69               | 80.71     | 8.9%   | 1.3%   | 0.110        | 0.048 | 0.92%   |
| National Investments                           | 0.238      | 0.001  | 0.42%   | 0.90                | 6.87   | 4.64 | 187     | 8.7%              | 8.7%    | 0.56               | 2.37      | 14.7%  | 12.4%  | 0.251        | 0.137 | 0.44%   |
| Tamdeen Investment                             | 0.375      | -0.019 | -4.82%  | 0.46                | 150.60 | 0.00 | 128     | -1.1%             | -1.1%   | 0.00               | 0.01      | 0.3%   | 0.2%   | 0.414        | 0.200 | 0.30%   |
| Alimtiqaz Investment Group                     | 0.123      | 0.002  | 1.65%   | 0.69                | NM     | 0.00 | 128     | 4.2%              | 4.2%    | 0.38               | 3.13      | -2.3%  | -1.6%  | 0.142        | 0.106 | 0.30%   |
| Commercial Facilities                          | 0.214      | 0.001  | 0.47%   | 0.68                | 5.11   | 4.69 | 109     | 3.9%              | 3.9%    | 0.10               | 0.48      | 14.0%  | 7.8%   | 0.220        | 0.168 | 0.25%   |
| Aayan Leasing and Investment                   | 0.172      | -0.001 | -0.58%  | 1.41                | 3.29   | 0.00 | 121     | 7.5%              | 7.5%    | 2.42               | 13.92     | 49.0%  | 17.6%  | 0.204        | 0.099 | 0.28%   |
| Kuwait Investment                              | 0.280      | 0.002  | 0.72%   | 1.24                | 6.17   | 0.00 | 153     | -0.4%             | -0.4%   | 0.04               | 0.16      | 21.9%  | 9.7%   | 0.317        | 0.122 | 0.36%   |
| Noor Financial Investment                      | 0.328      | -0.003 | -0.91%  | 1.60                | 8.06   | 1.81 | 134     | 3.1%              | 3.1%    | 0.02               | 0.05      | 21.8%  | 14.9%  | 0.399        | 0.176 | 0.31%   |
| Arzan Financial Group for Financing and Invest | 0.172      | 0.003  | 1.78%   | 1.13                | 25.94  | 0.00 | 134     | 6.8%              | 6.8%    | 1.00               | 5.88      | 4.8%   | 3.4%   | 0.183        | 0.056 | 0.31%   |
| Kuwait Financial Centre                        | 0.191      | 0.003  | 1.60%   | 0.88                | 5.05   | 0.00 | 91      | 5.5%              | 5.5%    | 0.54               | 2.83      | 18.9%  | 9.9%   | 0.207        | 0.080 | 0.21%   |
| Gulf Investment House                          | 0.313      | 0.011  | 3.64%   | 3.09                | 20.65  | 0.00 | 127     | 4.3%              | 4.3%    | 0.10               | 0.32      | 16.1%  | 13.0%  | 0.340        | 0.076 | 0.30%   |
| Al Bareeq Holding                              | 0.037      | 0.000  | 0.82%   | 0.36                | NM     | 0.00 | 16      | 3.3%              | 3.3%    | 0.14               | 3.62      | -2.0%  | -2.0%  | 0.102        | 0.034 | 0.04%   |
| Arabi Group Holdings                           | 0.409      | -0.011 | -2.62%  | 2.39                | 771.70 | 0.00 | 67      | 40.5%             | 40.5%   | 0.39               | 0.96      | 0.3%   | -0.9%  | 0.443        | 0.102 | 0.16%   |
| Kuwait and Middle East Financial Investment    | 0.161      | 0.002  | 1.26%   | 1.40                | 13.78  | 0.00 | 35      | 7.3%              | 7.3%    | 0.02               | 0.14      | 10.3%  | 8.4%   | 0.198        | 0.119 | 0.08%   |
| Privatization Holding                          | 0.055      | 0.000  | 0.18%   | 0.44                | NM     | 0.00 | 33      | 0.2%              | 0.2%    | 0.25               | 4.53      | 0.0%   | -0.7%  | 0.070        | 0.039 | 0.08%   |
| Asiya Capital Investments                      | 0.053      | 0.002  | 3.33%   | 0.56                | NM     | 0.00 | 41      | 1.5%              | 1.5%    | 0.09               | 1.78      | -0.2%  | -0.2%  | 0.057        | 0.034 | 0.10%   |
| Umm Al Qaiwain General Investment Co           | 0.105      | 0.000  | 0.00%   | 0.65                | 7.91   | 3.90 | 38      | 20.4%             | 20.4%   | 0.00               | 0.00      | 8.3%   | 7.1%   | 0.105        | 0.063 | 0.09%   |
| Securities House                               | 0.102      | 0.000  | 0.00%   | 1.02                | NM     | 0.00 | 46      | 1.3%              | 1.3%    | 0.79               | 7.72      | -7.9%  | -7.4%  | 0.117        | 0.053 | 0.11%   |
| KAMCO Investment                               | 0.149      | 0.008  | 5.67%   | 0.86                | 7.42   | 0.00 | 51      | 15.5%             | 15.5%   | 2.42               | 16.76     | 12.4%  | 5.3%   | 0.150        | 0.073 | 0.12%   |
| First Investment                               | 0.086      | -0.001 | -0.92%  | 0.82                | NM     | 0.00 | 38      | 2.4%              | 2.4%    | 0.25               | 2.85      | -1.8%  | -0.9%  | 0.095        | 0.056 | 0.09%   |
| Invest BSC Public                              | 0.129      | -0.001 | -0.77%  | 0.00                | NM     | 0.00 | 38      | 9.3%              | 9.3%    | 0.11               | 0.88      | -1.3%  | -0.7%  | 0.134        | 0.064 | 0.09%   |
| Coast Investment and Development               | 0.114      | 0.000  | 0.00%   | 1.08                | NM     | 0.00 | 53      | 8.6%              | 8.6%    | 0.67               | 5.92      | -6.0%  | -5.8%  | 0.127        | 0.050 | 0.12%   |
| Al Madar Finance and Investment                | 0.118      | 0.001  | 0.85%   | 1.14                | NM     | 0.00 | 24      | -0.8%             | -0.8%   | 0.01               | 0.05      | -1.4%  | -0.9%  | 0.156        | 0.086 | 0.06%   |
| Bayan Investment                               | 0.048      | -0.001 | -1.45%  | 0.41                | 791.67 | 0.00 | 17      | -3.1%             | -3.1%   | 0.05               | 1.02      | 0.1%   | 0.3%   | 0.065        | 0.032 | 0.04%   |
| Al Manar Financing and Leasing                 | 0.070      | -0.002 | -2.10%  | 0.70                | NM     | 0.00 | 22      | 4.5%              | 4.5%    | 0.00               | 0.01      | -1.8%  | -1.5%  | 0.085        | 0.055 | 0.05%   |
| Manazel Holding                                | 0.055      | 0.001  | 1.85%   | 1.17                | 26.19  | 0.00 | 24      | 7.4%              | 7.4%    | 0.27               | 4.99      | 4.5%   | 1.5%   | 0.060        | 0.032 | 0.06%   |
| Kuwait Finance and Investment                  | 0.088      | 0.001  | 0.92%   | 0.63                | 5.02   | 0.00 | 27      | 0.8%              | 0.8%    | 0.03               | 0.30      | 13.3%  | 10.0%  | 0.125        | 0.042 | 0.06%   |
| National International Holding                 | 0.154      | -0.001 | -0.65%  | 0.87                | NM     | 0.00 | 32      | 1.3%              | 1.3%    | 0.26               | 1.67      | -3.6%  | -2.6%  | 0.179        | 0.069 | 0.08%   |
| Osoul Investment                               | 0.086      | 0.000  | 0.00%   | 0.75                | NM     | 0.00 | 13      | 4.1%              | 4.1%    | 0.06               | 0.66      | 0.0%   | 0.0%   | 0.108        | 0.072 | 0.03%   |
| UniCap Investment and Finance                  | 0.070      | -0.003 | -4.14%  | 0.79                | 5.60   | 0.00 | 16      | 1.5%              | 1.5%    | 0.01               | 0.20      | 14.8%  | 4.8%   | 0.097        | 0.036 | 0.04%   |
| Amar Finance and Leasing                       | 0.064      | 0.000  | 0.00%   | 0.68                | 10.41  | 0.00 | 12      | -2.3%             | -2.3%   | 0.00               | 0.01      | 6.8%   | 6.3%   | 0.097        | 0.039 | 0.03%   |
| Gulf North Africa Holding                      | 0.092      | 0.001  | 1.10%   | 1.29                | 79.31  | 0.00 | 14      | 6.9%              | 6.9%    | 0.01               | 0.06      | 1.6%   | 1.9%   | 0.092        | 0.057 | 0.03%   |
| Al Salam Group Holding                         | 0.027      | 0.000  | -1.09%  | 0.31                | NM     | 0.00 | 7       | 6.7%              | 6.7%    | 0.02               | 0.75      | -27.1% | -26.5% | 0.037        | 0.024 | 0.02%   |
| International Financial Advisors               | 0.121      | 0.002  | 1.68%   | 0.88                | 3.56   | 0.00 | 30      | 7.1%              | 7.1%    | 0.88               | 7.32      | 37.0%  | 9.3%   | 0.145        | 0.069 | 0.07%   |
| Al Madina for Finance and Investment           | 0.016      | 0.000  | 0.00%   | 0.43                | 1.75   | 0.00 | 7       | 0.0%              | 0.0%    | 0.00               | 0.00      | 27.0%  | 13.5%  | 0.019        | 0.015 | 0.02%   |
| Credit Rating and Collection                   | 0.038      | 0.000  | -0.53%  | 1.32                | NM     | 0.00 | 6       | -6.0%             | -6.0%   | 0.00               | 0.09      | -7.0%  | -6.5%  | 0.069        | 0.020 | 0.01%   |
| Ektitab Holding                                | 0.021      | 0.000  | 0.00%   | 0.51                | NM     | 0.00 | 7       | 0.0%              | 0.0%    | 0.00               | 0.00      | -8.1%  | -7.1%  | 0.024        | 0.015 | 0.02%   |
| Kuwait Syrian Holding Co                       | 0.043      | 0.001  | 1.17%   | 1.06                | 42.35  | 0.00 | 8       | 0.9%              | 0.9%    | 0.03               | 0.66      | 2.1%   | 2.6%   | 0.060        | 0.025 | 0.02%   |
| Warba Capital Holding                          | 0.094      | -0.002 | -2.19%  | 1.20                | NM     | 0.00 | 9       | 9.2%              | 9.2%    | 0.00               | 0.03      | -3.1%  | -2.8%  | 0.145        | 0.045 | 0.02%   |
| National Consumer Holding                      | 0.119      | -0.002 | -1.65%  | 1.51                | NM     | 0.00 | 11      | -0.8%             | -0.8%   | 0.12               | 0.99      | -12.3% | -11.6% | 0.198        | 0.038 | 0.02%   |
| Al Deera Holding                               | 0.195      | -0.003 | -1.52%  | 1.24                | 79.27  | 0.00 | 18      | -2.5%             | -2.5%   | 0.00               | 0.00      | 5.7%   | 2.2%   | 0.245        | 0.089 | 0.04%   |
| Al Mal Investment Company                      | 0.006      | 0.000  | 0.00%   | 0.25                | NM     | 0.00 | 2       | 0.0%              | 0.0%    | 0.00               | 0.00      | -2.7%  | -1.4%  | 0.006        | 0.006 | 0.00%   |
| AL SAFAT INVESTMENT                            | 0.126      | 0.000  | 0.00%   | 1.36                | 3.03   | 0.00 | 32      | -1.6%             | -1.6%   | 0.55               | 4.33      | 49.6%  | 18.6%  | 0.157        | 0.119 | 0.08%   |
| Gulf Franchising Holding                       | 0.100      | 0.015  | 17.29%  | 1.90                | NM     | 0.00 | 4       | 4.0%              | 4.0%    | 0.01               | 0.06      | -19.5% | -4.3%  | 0.124        | 0.032 | 0.01%   |
| Total Financial Services - 48 Companies        |            |        |         |                     |        |      | 4,210   |                   |         | 29.41              | 212.69    |        |        |              |       | 9.81%   |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Health Care                               | Price      |        |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE    | ROA   | 52 Week (KD) |       | MKT Cap      |
|-------------------------------------------|------------|--------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|--------|-------|--------------|-------|--------------|
| Company                                   | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)    | (%)   | High         | Low   | %            |
| Al-Maidan Clinic for Oral Health Services | 1.240      | 0.000  | 0.00%   | 6.16                | 33.32 | 0.81 | 310        | 0.0%              | 0.0%    | 0.00               | 0.00        | 20.1%  | 12.9% | 1.260        | 1.200 | 0.72%        |
| Advanced Technology                       | 0.514      | -0.003 | -0.58%  | 1.20                | 11.94 | 2.90 | 77         | -0.8%             | -0.8%   | 0.01               | 0.01        | 10.5%  | 2.0%  | 0.600        | 0.401 | 0.18%        |
| Yiacco Medical                            | 0.480      | 0.000  | 0.00%   | 6.75                | NM    | 0.00 | 8          | 9.6%              | 9.6%    | 0.00               | 0.00        | -50.3% | -2.3% | 0.825        | 0.399 | 0.02%        |
| <b>Total Health Care - 3 Companies</b>    |            |        |         |                     |       |      | <b>395</b> |                   |         | <b>0.01</b>        | <b>0.01</b> |        |       |              |       | <b>0.92%</b> |

| Industrials                                   | Price      |        |         | Valuation Multiples |        |       | MKT Cap      | Price Performance |         | Trading Indicators |              | ROE    | ROA    | 52 Week (KD) |       | MKT Cap      |
|-----------------------------------------------|------------|--------|---------|---------------------|--------|-------|--------------|-------------------|---------|--------------------|--------------|--------|--------|--------------|-------|--------------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)    | (%)    | High         | Low   | %            |
| Agility Public Warehousing                    | 0.989      | 0.021  | 2.17%   | 1.01                | 58.90  | 0.94  | 2,082        | 4.7%              | 4.7%    | 2.63               | 2.70         | 2.2%   | 2.0%   | 1.090        | 0.592 | 4.85%        |
| Human Soft Holding                            | 3.225      | 0.015  | 0.47%   | 3.50                | 6.99   | 12.46 | 392          | 0.0%              | 0.0%    | 0.65               | 0.20         | 51.8%  | 36.9%  | 4.030        | 3.170 | 0.91%        |
| ALAFCO Aviation Lease and Finance             | 0.221      | 0.001  | 0.45%   | 0.76                | NM     | 0.00  | 210          | 1.8%              | 1.8%    | 0.41               | 1.83         | -8.2%  | -1.7%  | 0.256        | 0.198 | 0.49%        |
| Kuwait Cement                                 | 0.235      | 0.002  | 0.86%   | 0.85                | NM     | 0.00  | 168          | 1.3%              | 1.3%    | 0.18               | 0.79         | -2.6%  | -1.7%  | 0.266        | 0.215 | 0.39%        |
| Gulf Cable and Electrical Industries          | 0.880      | -0.003 | -0.34%  | 0.89                | 30.94  | 5.66  | 184          | 1.0%              | 1.0%    | 0.60               | 0.68         | 3.0%   | 2.7%   | 1.011        | 0.728 | 0.43%        |
| Integrated Holding                            | 0.375      | 0.000  | 0.00%   | 1.57                | NM     | 0.00  | 95           | 1.4%              | 1.4%    | 0.20               | 0.52         | 0.0%   | 0.0%   | 0.399        | 0.310 | 0.22%        |
| Kuwait Portland Cement                        | 0.978      | -0.007 | -0.71%  | 1.32                | 13.27  | 4.06  | 98           | -0.2%             | -0.2%   | 0.00               | 0.00         | 10.5%  | 8.3%   | 1.050        | 0.781 | 0.23%        |
| Educational Holding Group                     | 3.427      | -0.270 | -7.30%  | 2.33                | 12.57  | 14.41 | 72           | -14.3%            | -14.3%  | 0.01               | 0.00         | 20.4%  | 18.3%  | 5.582        | 2.795 | 0.17%        |
| United Projects for Aviation Services         | 0.259      | 0.004  | 1.57%   | 0.96                | 58.20  | 0.00  | 98           | 4.4%              | 4.4%    | 0.01               | 0.02         | 1.2%   | 0.6%   | 0.365        | 0.186 | 0.23%        |
| Heavy Engineering Industries and Shipbuilding | 0.527      | -0.008 | -1.50%  | 1.43                | 16.56  | 3.74  | 95           | 3.5%              | 3.5%    | 0.22               | 0.41         | 8.8%   | 3.2%   | 0.545        | 0.401 | 0.22%        |
| National Industries                           | 0.200      | 0.003  | 1.52%   | 0.82                | 11.07  | 0.00  | 70           | 3.6%              | 3.6%    | 0.01               | 0.04         | 7.6%   | 4.5%   | 0.218        | 0.150 | 0.16%        |
| ACICO Industries                              | 0.140      | -0.001 | -0.71%  | 0.62                | 5.36   | 0.00  | 46           | 0.7%              | 0.7%    | 0.15               | 1.08         | 12.4%  | 2.2%   | 0.154        | 0.082 | 0.11%        |
| Kuwait Company for Process Plant Constructi   | 0.492      | 0.002  | 0.41%   | 1.82                | 9.35   | 8.75  | 56           | -1.2%             | -1.2%   | 0.00               | 0.00         | 19.8%  | 10.3%  | 0.629        | 0.383 | 0.13%        |
| Ras Al Khaimah for White Cement and Constr    | 0.132      | 0.001  | 0.76%   | 1.04                | 27.84  | 3.13  | 66           | 4.8%              | 4.8%    | 0.04               | 0.27         | 3.8%   | 3.0%   | 0.175        | 0.061 | 0.15%        |
| Combined Group Contracting                    | 0.355      | 0.006  | 1.72%   | 1.40                | 15.41  | 1.72  | 61           | 0.6%              | 0.6%    | 0.12               | 0.33         | 9.4%   | 1.9%   | 0.399        | 0.199 | 0.14%        |
| KGL Logistics                                 | 0.032      | 0.000  | 0.00%   | 0.25                | NM     | 0.00  | 24           | 0.0%              | 0.0%    | 0.00               | 0.00         | -1.8%  | -1.1%  | 0.034        | 0.027 | 0.06%        |
| Kuwait and Gulf Link Transport                | 0.071      | -0.001 | -1.39%  | 0.51                | NM     | 0.00  | 20           | 4.1%              | 4.1%    | 0.04               | 0.51         | -33.5% | -7.3%  | 0.106        | 0.044 | 0.05%        |
| Shuaiba Industrial                            | 0.220      | -0.011 | -4.76%  | 1.19                | 19.25  | 4.33  | 22           | -2.2%             | -2.2%   | 0.01               | 0.03         | 6.2%   | 5.0%   | 0.231        | 0.145 | 0.05%        |
| National Cleaning                             | 0.057      | 0.000  | 0.18%   | 0.40                | NM     | 0.00  | 13           | 0.2%              | 0.2%    | 0.02               | 0.38         | -5.7%  | -1.8%  | 0.080        | 0.045 | 0.03%        |
| Fujairah Cement Industries                    | 0.053      | -0.001 | -2.22%  | 0.27                | NM     | 0.00  | 19           | -2.2%             | -2.2%   | 0.03               | 0.63         | -13.1% | -6.7%  | 0.069        | 0.028 | 0.04%        |
| Hilal Cement                                  | 0.141      | 0.000  | 0.00%   | 1.71                | NM     | 0.00  | 7            | 0.0%              | 0.0%    | 0.00               | 0.00         | -17.5% | -10.9% | 0.183        | 0.069 | 0.02%        |
| Mubarrad Holding                              | 0.113      | 0.000  | 0.00%   | 0.87                | 13.75  | 0.00  | 18           | 2.7%              | 2.7%    | 0.11               | 0.93         | 6.5%   | 5.5%   | 0.130        | 0.063 | 0.04%        |
| Specialities Group Holding                    | 0.135      | -0.003 | -2.17%  | 0.70                | 110.66 | 0.00  | 21           | 5.5%              | 5.5%    | 0.19               | 1.36         | 0.6%   | 0.9%   | 0.169        | 0.073 | 0.05%        |
| National Ranges                               | 0.039      | 0.000  | 0.00%   | 0.71                | NM     | 0.00  | 11           | 0.0%              | 0.0%    | 0.00               | 0.00         | -2.0%  | -0.7%  | 0.043        | 0.020 | 0.03%        |
| Salbookh Trading                              | 0.045      | 0.000  | 0.22%   | 0.86                | NM     | 0.00  | 5            | 3.0%              | 3.0%    | 0.00               | 0.02         | -23.8% | -15.0% | 0.072        | 0.035 | 0.01%        |
| Metal and Recycling                           | 0.097      | -0.002 | -2.02%  | 1.18                | NM     | 0.00  | 9            | 2.1%              | 2.1%    | 0.01               | 0.10         | -29.5% | -9.3%  | 0.196        | 0.062 | 0.02%        |
| Equipment Holding                             | 0.053      | -0.002 | -4.30%  | 0.80                | NM     | 0.00  | 4            | -2.0%             | -2.0%   | 0.04               | 0.74         | -8.2%  | -2.2%  | 0.079        | 0.027 | 0.01%        |
| Jassim Transport & Stevedoring                | 0.400      | 0.000  | 0.00%   | 1.42                | 30.14  | 0.00  | 60           | -1.7%             | -1.7%   | 0.01               | 0.12         | 4.7%   | 3.8%   | 0.450        | 0.383 | 0.14%        |
| <b>Total Industrials - 27 Companies</b>       |            |        |         |                     |        |       | <b>4,025</b> |                   |         | <b>5.69</b>        | <b>13.72</b> |        |        |              |       | <b>9.38%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Insurance                     | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Gulf Insurance Group          | 1.040      | -0.030 | -2.80%  | 1.39                | 4.55  | 6.64 | 295     | -2.8%             | -2.8%   | 0.00               | 0.00      | 29.9% | 4.6%  | 1.200        | 0.536 | 0.69%   |
| Al Ahleia Insurance           | 0.492      | -0.017 | -3.34%  | 0.84                | 7.86  | 4.68 | 107     | -2.6%             | -2.6%   | 0.00               | 0.00      | 11.6% | 4.2%  | 0.561        | 0.419 | 0.25%   |
| Kuwait Insurance              | 0.382      | -0.008 | -2.05%  | 0.60                | 6.44  | 7.69 | 71      | -1.3%             | -1.3%   | 0.38               | 1.00      | 10.1% | 5.7%  | 0.459        | 0.360 | 0.16%   |
| Kuwait Reinsurance            | 0.262      | 0.000  | 0.00%   | 0.93                | 10.79 | 1.77 | 57      | -4.7%             | -4.7%   | 0.00               | 0.00      | 9.7%  | 3.2%  | 0.527        | 0.194 | 0.13%   |
| Bahrain Kuwait Insurance      | 0.191      | 0.000  | 0.00%   | 1.58                | 16.18 | 6.00 | 29      | 0.0%              | 0.0%    | 0.00               | 0.00      | 10.1% | 1.9%  | 0.191        | 0.191 | 0.07%   |
| Warba Insurance               | 0.157      | 0.001  | 0.64%   | 0.68                | 12.12 | 5.13 | 27      | -1.3%             | -1.3%   | 0.01               | 0.03      | 6.1%  | 1.9%  | 0.176        | 0.083 | 0.06%   |
| First Takaful Insurance       | 0.062      | 0.000  | 0.00%   | 0.83                | NM    | 0.00 | 7       | 23.8%             | 23.8%   | 0.00               | 0.00      | -9.9% | -6.1% | 0.081        | 0.037 | 0.02%   |
| Wethaq Takaful Insurance      | 0.051      | 0.001  | 1.79%   | 0.46                | 25.27 | 0.00 | 6       | 0.8%              | 0.8%    | 0.00               | 0.00      | 1.8%  | 1.8%  | 0.102        | 0.020 | 0.01%   |
| Total Insurance - 8 Companies |            |        |         |                     |       |      | 597     |                   |         | 0.39               | 1.04      |       |       |              |       | 1.39%   |

| Energy                                          | Price      |       |         | Valuation Multipels |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|-------------------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                                         | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| National Petroleum Services                     | 0.808      | 0.000 | 0.00%   | 2.10                | 18.58 | 7.92 | 78      | -1.5%             | -1.5%   | 0.00               | 0.00      | 11.0%  | 9.0%   | 1.050        | 0.709 | 0.18%   |
| Independent Petroleum Group                     | 0.595      | 0.000 | 0.00%   | 1.06                | 15.02 | 5.04 | 108     | 1.2%              | 1.2%    | 0.00               | 0.00      | 7.2%   | 2.0%   | 0.669        | 0.447 | 0.25%   |
| Burgan for Well Drilling Trading and Maintenanc | 0.141      | 0.000 | 0.00%   | 0.49                | 14.89 | 2.07 | 33      | -1.4%             | -1.4%   | 0.31               | 2.20      | 3.3%   | 1.0%   | 0.201        | 0.123 | 0.08%   |
| Energy House Holding                            | 0.067      | 0.007 | 11.31%  | 2.45                | NM    | 0.00 | 50      | 6.0%              | 6.0%    | 0.23               | 3.46      | -9.9%  | -3.9%  | 0.086        | 0.025 | 0.12%   |
| Gulf Petroleum Investment                       | 0.025      | 0.000 | 0.00%   | 0.34                | NM    | 0.00 | 11      | 1.2%              | 1.2%    | 0.06               | 2.24      | -18.5% | -12.4% | 0.031        | 0.018 | 0.03%   |
| Senegy Holding                                  | 0.050      | 0.000 | -0.40%  | 0.99                | NM    | 0.00 | 10      | 1.4%              | 1.4%    | 0.01               | 0.14      | -0.9%  | -0.5%  | 0.063        | 0.021 | 0.02%   |
| Total Energy - 6 Companies                      |            |       |         |                     |       |      | 291     |                   |         | 0.60               | 8.04      |        |        |              |       | 0.68%   |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Real Estate                                  | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|----------------------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
| Company                                      | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| Mabane Co.                                   | 0.828      | 0.016  | 1.97%   | 1.89                | 18.33  | 0.70 | 970     | 4.4%              | 4.4%    | 1.40               | 1.71      | 10.8%   | 5.2%   | 0.868        | 0.623 | 2.26%   |
| Salhia Real Estate                           | 0.527      | 0.003  | 0.57%   | 1.65                | 44.10  | 5.73 | 261     | -0.4%             | -0.4%   | 0.34               | 0.66      | 3.6%    | 1.6%   | 0.607        | 0.502 | 0.61%   |
| Commercial Real Estate                       | 0.128      | 0.001  | 0.79%   | 0.77                | 14.70  | 2.32 | 227     | 2.4%              | 2.4%    | 0.13               | 1.03      | 5.5%    | 3.3%   | 0.140        | 0.091 | 0.53%   |
| National Real Estate                         | 0.228      | 0.001  | 0.44%   | 0.70                | 1.51   | 0.00 | 354     | 3.2%              | 3.2%    | 1.63               | 7.18      | 58.4%   | 37.5%  | 0.242        | 0.074 | 0.83%   |
| Tamdeen Real Estate                          | 0.355      | 0.000  | 0.00%   | 0.74                | 20.85  | 0.00 | 143     | 4.7%              | 4.7%    | 0.00               | 0.00      | 3.9%    | 1.1%   | 0.374        | 0.235 | 0.33%   |
| Kuwait Real Estate                           | 0.185      | 0.002  | 1.09%   | 1.30                | 27.61  | 0.00 | 170     | 3.4%              | 3.4%    | 3.77               | 20.48     | 4.8%    | 2.2%   | 0.193        | 0.105 | 0.40%   |
| United Real Estate                           | 0.079      | 0.000  | 0.00%   | 0.47                | NM     | 0.00 | 85      | 4.8%              | 4.8%    | 0.00               | 0.02      | -4.7%   | -1.5%  | 0.085        | 0.043 | 0.20%   |
| First Dubai for Real Estate Development      | 0.104      | 0.000  | 0.00%   | 1.03                | 90.43  | 0.00 | 76      | -1.1%             | -1.1%   | 0.14               | 1.30      | 1.1%    | 1.0%   | 0.120        | 0.056 | 0.18%   |
| Al Mazaya Holding                            | 0.078      | -0.001 | -0.77%  | 0.75                | NM     | 0.00 | 49      | 1.7%              | 1.7%    | 0.35               | 4.44      | -4.5%   | -1.3%  | 0.122        | 0.057 | 0.11%   |
| Ajial Real Estate Entertainment              | 0.315      | 0.006  | 1.94%   | 0.47                | 18.52  | 0.00 | 61      | 3.6%              | 3.6%    | 0.01               | 0.03      | 2.6%    | 2.1%   | 0.345        | 0.170 | 0.14%   |
| Injazzat Real Estate Development             | 0.104      | -0.007 | -6.31%  | 0.64                | 94.55  | 0.00 | 33      | 4.0%              | 4.0%    | 5.20               | 48.39     | 0.7%    | 0.4%   | 0.114        | 0.067 | 0.08%   |
| Munshaat Real Estate Projects                | 0.066      | -0.003 | -4.09%  | 2.86                | NM     | 0.00 | 21      | -8.3%             | -8.3%   | 0.02               | 0.25      | -112.7% | -24.7% | 0.121        | 0.045 | 0.05%   |
| Aayan Real Estate                            | 0.092      | 0.001  | 0.99%   | 0.65                | NM     | 0.00 | 38      | 3.8%              | 3.8%    | 0.10               | 1.12      | -17.0%  | -11.4% | 0.116        | 0.058 | 0.09%   |
| Al Argan International Real Estate           | 0.112      | -0.005 | -4.27%  | 0.37                | NM     | 0.00 | 29      | -4.3%             | -4.3%   | 0.00               | 0.00      | -4.9%   | -1.7%  | 0.124        | 0.091 | 0.07%   |
| Al-Enmaa Real Estate                         | 0.077      | 0.001  | 1.19%   | 0.78                | 99.48  | 0.00 | 35      | 2.8%              | 2.8%    | 0.08               | 1.07      | 0.8%    | 0.5%   | 0.091        | 0.048 | 0.08%   |
| Ream Real Estate                             | 0.090      | 0.000  | 0.00%   | 1.02                | NM     | 0.00 | 10      | 0.0%              | 0.0%    | 0.00               | 0.00      | -44.6%  | -21.4% | 0.090        | 0.090 | 0.02%   |
| Arkan Al Kuwait Real Estate                  | 0.140      | 0.000  | 0.00%   | 1.02                | 21.02  | 4.29 | 35      | 12.9%             | 12.9%   | 0.00               | 0.00      | 4.9%    | 2.0%   | 0.152        | 0.089 | 0.08%   |
| Kuwait Business Town Real Estate             | 0.086      | 0.001  | 1.17%   | 0.85                | NM     | 0.00 | 54      | 4.2%              | 4.2%    | 0.23               | 2.70      | -5.3%   | -3.6%  | 0.104        | 0.038 | 0.13%   |
| Dalqan Real Estate                           | 0.216      | 0.000  | 0.00%   | 1.94                | 284.21 | 0.00 | 13      | -0.5%             | -0.5%   | 0.00               | 0.00      | 0.7%    | 0.7%   | 0.300        | 0.198 | 0.03%   |
| Sokouk Holding                               | 0.032      | 0.000  | -0.31%  | 0.77                | NM     | 0.00 | 18      | -2.8%             | -2.8%   | 0.08               | 2.53      | -29.6%  | -15.3% | 0.038        | 0.022 | 0.04%   |
| Tijara and Realestate Investment             | 0.063      | 0.000  | 0.64%   | 0.59                | 19.39  | 0.00 | 23      | 3.4%              | 3.4%    | 0.16               | 2.55      | 3.1%    | 1.6%   | 0.073        | 0.042 | 0.05%   |
| Al-Arabiya Real Estate                       | 0.042      | 0.000  | -0.24%  | 0.41                | 14.70  | 0.00 | 21      | 0.0%              | 0.0%    | 0.03               | 0.74      | 2.8%    | 1.0%   | 0.052        | 0.025 | 0.05%   |
| Aqar Real Estate Investments                 | 0.078      | -0.001 | -1.02%  | 0.62                | 85.49  | 1.27 | 16      | -1.3%             | -1.3%   | 0.02               | 0.23      | 0.7%    | 0.6%   | 0.098        | 0.059 | 0.04%   |
| Mashaer Holding                              | 0.070      | 0.002  | 2.79%   | 0.74                | NM     | 0.00 | 12      | 0.0%              | 0.0%    | 0.01               | 0.16      | -13.5%  | -9.9%  | 0.086        | 0.056 | 0.03%   |
| Investors Holding Group                      | 0.014      | 0.000  | 0.70%   | 0.71                | NM     | 0.00 | 9       | 4.4%              | 4.4%    | 0.04               | 2.90      | -97.4%  | -52.4% | 0.020        | 0.013 | 0.02%   |
| Dar Al Thuraya Real Estate                   | 0.105      | 0.000  | 0.00%   | 0.96                | 39.77  | 0.00 | 15      | 0.0%              | 0.0%    | 0.00               | 0.00      | 2.4%    | 2.0%   | 0.128        | 0.046 | 0.04%   |
| Osos Holding Group                           | 0.114      | 0.005  | 4.59%   | 1.03                | 15.57  | 6.42 | 12      | 8.6%              | 8.6%    | 0.18               | 1.63      | 6.6%    | 4.2%   | 0.131        | 0.083 | 0.03%   |
| Al Massaleh Real Estate                      | 0.050      | 0.000  | 0.00%   | 0.62                | NM     | 0.00 | 12      | -4.4%             | -4.4%   | 0.00               | 0.00      | -10.1%  | -4.0%  | 0.085        | 0.030 | 0.03%   |
| Kuwait Remal Real Estate                     | 0.019      | 0.000  | 1.07%   | 0.74                | NM     | 0.00 | 6       | -1.0%             | -1.0%   | 0.00               | 0.26      | -33.1%  | -8.7%  | 0.028        | 0.016 | 0.01%   |
| Kuwait Real Estate Holding                   | 0.050      | -0.001 | -1.39%  | 0.79                | 9.15   | 0.00 | 9       | -6.2%             | -6.2%   | 0.00               | 0.05      | 10.4%   | 3.1%   | 0.059        | 0.024 | 0.02%   |
| Taameer Real Estate Investment               | 0.041      | 0.000  | -0.49%  | 0.57                | 6.30   | 0.00 | 9       | -1.5%             | -1.5%   | 0.02               | 0.39      | 9.6%    | 7.9%   | 0.054        | 0.018 | 0.02%   |
| Sanam Real Estate                            | 0.074      | -0.001 | -0.94%  | 0.95                | 920.00 | 0.00 | 9       | -6.7%             | -6.7%   | 0.03               | 0.36      | 0.1%    | 0.1%   | 0.094        | 0.028 | 0.02%   |
| Mena Real Estate                             | 0.049      | 0.000  | -0.61%  | 0.42                | NM     | 0.00 | 7       | -2.6%             | -2.6%   | 0.13               | 2.60      | -4.9%   | -3.6%  | 0.105        | 0.027 | 0.02%   |
| Al Masaken International Real Estate Develop | 0.046      | -0.001 | -1.07%  | 0.72                | NM     | 0.00 | 5       | 5.5%              | 5.5%    | 0.01               | 0.20      | -35.5%  | -13.6% | 0.069        | 0.025 | 0.01%   |
| Real Estate Trade Centers                    | 0.085      | -0.002 | -1.73%  | 0.48                | NM     | 0.00 | 12      | 21.4%             | 21.4%   | 0.33               | 3.70      | -0.6%   | -0.5%  | 0.123        | 0.028 | 0.03%   |
| Ajwan Gulf Real Estate                       | 0.025      | 0.000  | -1.19%  | 25.10               | NM     | 0.00 | 3       | 2.0%              | 2.0%    | 0.04               | 1.71      | -21.5%  | -14.7% | 0.027        | 0.020 | 0.01%   |
| Al Mudon International Real Estate           | 0.021      | 0.000  | 0.00%   | 0.17                | NM     | 0.00 | 2       | 0.0%              | 0.0%    | 0.00               | 0.00      | -0.4%   | -0.4%  | 0.027        | 0.019 | 0.00%   |
| Land United Real Estate                      | 0.097      | 0.000  | 0.00%   | 0.82                | NM     | 0.00 | 15      | 3.4%              | 3.4%    | 0.11               | 1.09      | -2.1%   | -0.7%  | 0.200        | 0.093 | 0.03%   |
| Total Real Estate - 37 Companies             |            |        |         |                     |        |      | 2,880   |                   |         | 14.58              | 111.49    |         |        |              |       | 6.71%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Technology                            | Price      |        |         | Valuation Multiples |           |             | MKT Cap   | Price Performance |         | Trading Indicators |             | ROE           | ROA           | 52 Week (KD) |       | MKT Cap      |
|---------------------------------------|------------|--------|---------|---------------------|-----------|-------------|-----------|-------------------|---------|--------------------|-------------|---------------|---------------|--------------|-------|--------------|
|                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)     | DY%         | Mn KD     | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)           | (%)           | High         | Low   | %            |
| Automated Systems                     | 0.099      | -0.004 | -3.98%  | 0.85                | NM        | 0.00        | 10        | 5.2%              | 5.2%    | 0.00               | 0.02        | -7.4%         | -6.4%         | 0.122        | 0.069 | 0.02%        |
| <b>Total Technology - 1 Companies</b> |            |        |         | <b>0.85</b>         | <b>NM</b> | <b>0.0%</b> | <b>10</b> |                   |         | <b>0.00</b>        | <b>0.02</b> | <b>-7.42%</b> | <b>-6.45%</b> |              |       | <b>0.02%</b> |

| Telecom                            | Price      |        |         | Valuation Multiples |        |      | MKT Cap      | Price Performance |         | Trading Indicators |             | ROE   | ROA   | 52 Week (KD) |       | MKT Cap      |
|------------------------------------|------------|--------|---------|---------------------|--------|------|--------------|-------------------|---------|--------------------|-------------|-------|-------|--------------|-------|--------------|
| Company                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)   | High         | Low   | %            |
| Mobile Telecommunications          | 0.600      | 0.000  | 0.00%   | 2.18                | 13.76  | 4.42 | 2,596        | 0.8%              | 0.8%    | 1.17               | 1.96        | 15.3% | 4.2%  | 0.641        | 0.569 | 6.05%        |
| Kuwait Telecommunications          | 0.866      | 0.000  | 0.00%   | 2.00                | 15.21  | 6.93 | 432          | 1.3%              | 1.3%    | 0.11               | 0.13        | 13.1% | 7.1%  | 0.970        | 0.822 | 1.01%        |
| National Mobile Telecommunications | 0.646      | 0.016  | 2.54%   | 0.60                | 29.58  | 2.38 | 324          | 3.5%              | 3.5%    | 0.02               | 0.04        | 2.0%  | 1.4%  | 0.711        | 0.615 | 0.75%        |
| AAN Digital Services               | 0.017      | 0.000  | -1.69%  | 0.65                | NM     | 0.00 | 15           | 5.5%              | 5.5%    | 0.02               | 1.11        | -2.3% | -1.9% | 0.020        | 0.011 | 0.04%        |
| Hayat Communications               | 0.106      | -0.001 | -0.93%  | 0.90                | 151.43 | 0.00 | 10           | 0.0%              | 0.0%    | 0.01               | 0.05        | 0.6%  | 0.4%  | 0.124        | 0.059 | 0.02%        |
| <b>Telecom - 5 Companies</b>       |            |        |         |                     |        |      | <b>3,377</b> |                   |         | <b>1.34</b>        | <b>3.28</b> |       |       |              |       | <b>7.87%</b> |

| Utilities                            | Price      |       |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA  | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------|------------|-------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|-------|------|--------------|-------|--------------|
| Company                              | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)  | High         | Low   | %            |
| Shamal Az-Zour Al-Oula Power & Water | 0.228      | 0.000 | 0.00%   | 4.04                | 19.37 | 5.26 | 251        | 0.0%              | 0.0%    | 0.27               | 1.21        | 29.1% | 2.5% | 0.276        | 0.220 | 0.58%        |
| <b>Total Utilities - 1 Companies</b> |            |       |         |                     |       |      | <b>251</b> |                   |         | <b>0.27</b>        | <b>1.21</b> |       |      |              |       | <b>0.58%</b> |

|                                   |  |  |  |             |              |             |               |  |  |              |               |  |  |  |  |             |
|-----------------------------------|--|--|--|-------------|--------------|-------------|---------------|--|--|--------------|---------------|--|--|--|--|-------------|
| <b>Total Market 167 Companies</b> |  |  |  | <b>1.78</b> | <b>38.24</b> | <b>2.09</b> | <b>42,914</b> |  |  | <b>87.04</b> | <b>435.81</b> |  |  |  |  | <b>100%</b> |
|-----------------------------------|--|--|--|-------------|--------------|-------------|---------------|--|--|--------------|---------------|--|--|--|--|-------------|

## End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | [www.nic.com.kw](http://www.nic.com.kw)